Legacy Circle Leaders
Member Information

TYPE OF GIFT

☐ Yes, I/we have included the Junior League of San Jose in my/our estate or financial plan in the following manner (the League will not publicly disclose the nature of your intended gift):

☐ Will / Living Trust  ☐ Retirement Plan

☐ Charitable Remainder Trust  ☐ Remainder Interest in Real Property

☐ Life Insurance Policy, Designating the League as a Beneficiary  ☐ Charitable Gift Annuity

☐ Other (please specify) __________________________

(Optional) My/our above-mentioned gift is designated for:

<table>
<thead>
<tr>
<th>Spending Options (choose one):</th>
<th>OR</th>
<th>Purpose Options (choose one):</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ General Fund (League may spend as much as needed when needed)</td>
<td>☐ Endowment Fund (League may spend only a prudent amount each year, permitting the gift to grow)</td>
<td>☐ Community Programs*</td>
</tr>
</tbody>
</table>

* Community Programs includes projects, community grants, co-sponsorship/collaborations, emergency response fund, task force, Done-in-a-Day, and all similar activities as determined from time to time by the Board of Directors that are related to the League’s charitable and educational purposes of promoting voluntarism and improving the community through the effective action and leadership of trained volunteers.

RECOGNITION

☐ I/we would be pleased to be recognized as part of Legacy Circle Leaders. I understand that the League recognizes Legacy Circle Leaders in certain publications and on a plaque, unless otherwise instructed.

☐ I/we prefer not to be listed in any publications.

☐ I/we prefer not to have our name on a plaque.

If applicable, how would you like to be listed in any publications and/or on a plaque?
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Donor Information

Name: ________________________________________________________________

Spouse’s Name (if applicable): __________________________________________

Address: _____________________________________________________________

City: ___________________________ State: _________ Zip: ____________

Home Phone: ___________________ Cell Phone: _________________________

Email: ______________________________________________________________

Signature ___________________ Date _______________

Spouse’s Signature (if applicable) ___________________ Date _______________

Thank you for your generous support!

Please return this form to:

Junior League of San Jose
c/o JLSJ Finance Vice President
1615 Dry Creek Road
San Jose, CA 95125-4621

Or call (408) 264-3058

For Office Use – Original in File and Signed Copy to Legacy Circle Leader Donor

Legacy Circle Leader Form Received by:

Signature ___________________ Date _______________

JLSJ Finance Vice President ________________________

Junior League of San Jose ● www.jlsj.org
1615 Dry Creek Road, San Jose, CA 95125 ● (408) 264-3058 ● jlsj@jlsj.org