



Legacy Circle Leaders Member Information

TYPE OF GIFT

Yes, I/we have included the Junior League of San Jose in my/our estate or financial plan in the following manner (the League will not publicly disclose the nature of your intended gift):

- | | |
|---|--|
| <input type="checkbox"/> Will / Living Trust | <input type="checkbox"/> Retirement Plan |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Remainder Interest in Real Property |
| <input type="checkbox"/> Life Insurance Policy, Designating the League as a Beneficiary | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Other (please specify) _____ | |

(Optional) My/our above-mentioned gift is designated for:

Spending Options (choose one):

- | | | |
|--|----|---|
| <input type="checkbox"/> General Fund (League may spend as much as needed when needed) | OR | <input type="checkbox"/> Endowment Fund (League may spend only a prudent amount each year, permitting the gift to grow) |
|--|----|---|

Purpose Options (choose one):

- | | | |
|--|----|--|
| <input type="checkbox"/> General support of the League | OR | <input type="checkbox"/> Community Programs* |
|--|----|--|

* Community Programs includes projects, community grants, co-sponsorship/collaborations, emergency response fund, task force, Done-in-a-Day, and all similar activities as determined from time to time by the Board of Directors that are related to the League's charitable and educational purposes of promoting voluntarism and improving the community through the effective action and leadership of trained volunteers.

RECOGNITION

- I/we would be pleased to be recognized as part of Legacy Circle Leaders. I understand that the League recognizes Legacy Circle Leaders in certain publications and on a plaque, unless otherwise instructed.
- I/we prefer not to be listed in any publications.
- I/we prefer not to have our name on a plaque.

If applicable, how would you like to be listed in any publications and/or on a plaque?

**Legacy Circle Leaders
Member Information**

Donor Information

Name: _____

Spouse's Name (if applicable): _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____

Email: _____

Signature _____ Date _____

Spouse's Signature (if applicable) _____ Date _____

Thank you for your generous support!

Please return this form to:

**Junior League of San Jose
c/o JLSJ Finance Vice President
1615 Dry Creek Road
San Jose, CA 95125-4621**

Or call (408) 264-3058

For Office Use – Original in File and Signed Copy to Legacy Circle Leader Donor	
Legacy Circle Leader Form Received by:	
Signature _____	Date _____
JLSJ Finance Vice President _____	